

**City of Oskaloosa
Oskaloosa Housing Trust Fund Committee
Lower Level Conference Room
City Hall, 220 S. Market Street
Oskaloosa IA, 52577
Agenda
May 14, 2015**

1. Call to Order/Roll Call - 12:00 P.M.

Roll Call: _____ Chair Kandes Dalbey, _____ Adams, _____ Caligiuri, _____ Davis,

_____ Dykstra, _____ Hahn, _____ McCullough, _____ McReynolds, _____
Polkowske, _____ Stahle, _____ Vande Ree.

Documents: [20150514 CALL TO ORDER AND ROLL CALL.DOCX](#)

2. Approval of Minutes, subject to corrections.

March 5, 2015 Housing Trust Fund Committee Minutes

Documents: [20150514 OHTF COMM. APPROVAL OF MINUTES.DOCX](#), [20150305 OHTF MINUTES.DOCX](#)

3. Consider request for a demolition grant for a house located at 801 South 6th Street.

Documents: [20150514 DEMOLITION GRANT REQUEST.DOCX](#), [APPLICATION.PDF](#), [MAP OF LOCATION.PDF](#), [EXISTING PICTURES.DOCX](#)

4. Miscellaneous

Documents: [20150514 MISCELLANEOUS.DOCX](#)

A. Approval of Claims

Documents: [20150514 CLAIMS.DOCX](#), [HOUSING CLAIM LIST MARCH 2015.PDF](#), [HOUSING CLAIM LIST APRIL 2015.PDF](#)

B. Review of Accounting Reports.

Documents: [20150514 ACCOUNTING REPORTS.DOCX](#), [ACCOUNTING REPORT-HOUSING DEPT FEBRUARY 2015.PDF](#), [ACCOUNTING REPORT-HOUSING DEPT MARCH 2015.PDF](#), [OHTF ACTIVITY FEBRUARY 2015.PDF](#), [OHTF ACTIVITY MARCH 2015.PDF](#)

5. Citizens to be Heard

This item is reserved to receive comments from the community for concerns whether or

not they are included in the current agenda.

Documents: [20150514 CITIZENS TO BE HEARD.DOCX](#)

6. Adjournment

If you require special accommodations, please contact the City Manager's Office at least 24 hours prior to the meeting at (641) 673-9431.



OHTF Communication

Meeting Date: May 14, 2015

Requested By: OHTF Committee

Item Title: Call to Order and Roll Call – 12:00 p.m.

Roll Call: _____ Chair Kandes Dalbey, _____ Adams, _____ Caligiuri, _____ Davis,
_____ Dykstra, _____ Hahn, _____ McCullough, _____ McReynolds, _____
Polkowske, _____ Stahle, _____ Vande Ree.

Explanation:

Not applicable.

Budget Consideration:

Not applicable.

Attachments:

None.



OHTF Communication
Meeting Date: May 14, 2015
Requested By: City Staff

Item Title:

Approval of minutes subject to corrections.

Explanation:

The minutes of the March 5, 2015 meeting are included in your agenda packet for review and approval.

Budget Consideration:

Not applicable.

Attachments:

March 5, 2015 Housing Trust Fund Committee Minutes.

OSKALOOSA HOUSING TRUST FUND COMMITTEE MINUTES

Thursday, March 5, 2015 - 12:00 Noon

City Hall Conference Room

The committee meeting was called to order by Chair Dalbey at 12:10 p.m. with the following members present: Dan Adams, Joe Caligiuri, Kandes Dalbey, Randell Davis, Bernice Hahn and Valinn McReynolds. Members absent: Kathie Dykstra, Dave Polkowske, Noel C. Stahle, Leon McCullough and Carri Vande Ree. Also present: Amy Miller, City Clerk, and Marilyn Johannes.

Joe Caligiuri, speaking on behalf of Interpower (formerly Panel Components), said to remove the Interpower representative from the OHTF Committee.

Staff was instructed to send out a tutorial on the procedure to download OHTF agendas from the city website and to research the board and commission policy regarding attendance at meetings and whether or not failure to attend meetings affects the committee member's service on the OHTF Committee and information regarding an annual meeting.

It was moved by Caligiuri, seconded by Hahn to approve the January 8, 2015 Housing Trust Fund Committee Minutes. Motion carried unanimously.

The committee discussed the request for a demolition grant from Brian and Kara Edel for a house located at 412 North I Street where the Edels are proposing to build a 1,400 sq. ft. single family residential dwelling with a 2 car garage. It was moved by Adams, seconded by Davis to approve demolition grant funds up to \$4,000 for demolition of the structure located at 412 North I Street. Motion carried unanimously.

Miller explained that the budget for demos was down to an amount that would allow payment for two more demos this year (end of year June 30, 2015) but she explained there was plenty of money in the first-time homebuyer fund to cover additional demos.

The committee discussed another request for a demolition grant from Brian and Kara Edel for a house located at 203 South I Street where the Edels are proposing to build a 2,300 sq. ft. duplex; each unit to have 2 bedrooms, 1 bathroom and a 1 car garage. It was moved by Adams, seconded by Davis to approve demolition grant funds up to \$4,000 for demolition of the structure located at 203 South I Street. Motion carried unanimously.

The committee discussed a request for a demolition grant from Rodney and Peggy West for a small house/apartment and small garage at 416 South 3rd Street. The committee felt the cost for demolition of the small house/apartment and garage was excessive and wanted to know where the garage was in relation to the house because it was difficult to tell from the pictures provided. The committee did not want to approve payment for demolition of the garage if it was not in close proximity to the small house/apartment that is being demolished. The committee indicated they did not want to grant demolition funds to residents that only wanted to tear down garages and replace them with new garages and asked staff what the policy states.

It was moved by Davis, seconded by Adams to approve the request for demolition grant funds up to \$4,000 after further discussion if needed by the committee. Miller called the building department and referred to the demolition brochure for clarification on the policy regarding

demolition grant fund requests. Miller said the brochure refers to demolition of residential structures. The building official said the garage would not be considered a residential structure. The committee asked Miller to do more research on the policy and report back at the next committee meeting. Davis withdrew his motion and Adams withdrew his second on the motion to approve the request for a demolition grant of up to \$4,000. Adams used his phone to see an overhead view of the property in question and shared the photo with the committee.

It was moved by Caligiuri, seconded by McReynolds to approve a demolition grant of up to \$2,000 for demolition of the residential structure located at 416 South 3rd Street. Motion carried unanimously.

Miller explained the items on the claims lists. It was moved by Caligiuri, seconded by Adams to approve the January and February claims lists for payment. Motion carried unanimously.

Miller reviewed the accounting report with the committee.

Dalbey reported she has missed the last two Rural Housing Trust Fund meetings due to other commitments, but she would be able to attend the May meeting to discuss the possibility of funding for a program to demolish dilapidated structures. Dalbey also indicated she was having surgery so she would not be available for the next 30 days and that Dan Adams would be the contact regarding OHTF matters during that time.

The meeting adjourned at 1:08 p.m.

Minutes by Marilyn Johannes



OHTF Communication
Meeting Date: May 14, 2015
Requested By: City Clerk

Item Title:

Request for demolition grant for a house located at 801 South 6th Street

Explanation:

Vicki Johnson has applied for funds under the Demolition Assistance Grant/Loan Program for a property located at 801 South 6th Street. The dwelling sustained fire damage on December 30, 2014. The assessed value of the house is \$4,540.00 and land is assessed at \$7,500.00. March 11, 2015, Wyatt Russell, Building Official, deemed the property unsafe. The property owner initially applied for a demolition program I grant because she was intending to rebuild on the property, but has decided to withdraw the application due to the time frame requirements to rebuild on the property. She would like to apply for a demolition program II grant to comply and abate/demolish the house.

Budget Consideration:

\$75.00 Application Fee and \$7.00 Recording Fee
Expenditure up to \$4,000

Attachments:

Demolition application, Letter from Resident, Warranty Deed, Mahaska County website and Pictures of existing structure

City of Oskaloosa

DEMOLITION ASSISTANCE PROGRAM APPLICATION



Return completed form to: Engineering Department
804 South D Street, Oskaloosa IA 52577
Phone: 641.673.7472

Demolition Program #1

Demolition Program #2 *12 May 2015 vhf.*

Applicant's Name: Vicki L. Johnson

Applicant's Address: 414 N. I. St.

Daytime Phone: 641-676-6000 (work) Mobile: 641-295-9148

Address of property to be demolished: 801 S. 6th St.

Legal description of property to be demolished:

Lot 167, Block "O" of O'Neil's Addition to the City of Oskaloosa, Ia

By signing this application, the applicant acknowledges that he/she is aware of the provisions and requirements of the Demolition Program checked above. In the case of Demolition Program 1, the applicant understands if improvements are not made on the property within two years of the date dispersal which equal or exceed the current assessed value of the property to be demolished, the funds granted by the City will have to be repaid. The applicant understands automatic payments through a checking or savings account is required. The applicant also verifies that the property is not occupied. The applicant further guarantees that the debris will be properly disposed of and will hold the City harmless for any damage or injury that may be caused during the demolition.

Vicki L. Johnson
Signature

21 April 2015
Date

The following to be filled out by City Staff

_____ Evidence of Title Received _____ Bids Received _____ Copy of Demolition Permit
_____ Verification applicant has authority to act on behalf of owner if applicant is different from owner

\$ _____ Assessed Value of Property before Demo
Land \$ _____ Improvements \$ _____

\$ _____ Assessed Value of Property after Demo
Land \$ _____ Improvements \$ _____

Date property was demolished _____ Total cost of demolition: \$ _____

Date Grant proceeds issued: _____ Total DAP Grant: \$ _____

Date Grant proceeds issued: _____ Date new improvements were made: _____ (DAP #1)

OHTF Chair/Vice Chair Approval _____

Housing Department Staff Approval _____

12 May 2015

Dear Members of the Board,

Please accept this request of change to my application. I originally applied for Program 1 thinking I could rebuild on my existing foundation (hence lowering the cost to rebuild)

In light of the fact I only had insurance to cover the balance of the loan, not replacement coverage for the structure or its contents I am concerned I won't be able to meet the 2yr. timeline allowed by the first program.

I apologize for any inconvenience this request has caused but I don't want to risk defaulting on my end of this agreement.

Thank you for your time and consideration.

Sincerely,

Vicki Johnson

Edel Inc.
 2426 265th Street
 Oskaloosa, Iowa 52577
 office phone/fax 641-672-0293
 Brian Cell 641-660-5662

Estimate

DATE	ESTIMATE #
4/30/2015	206

BILL TO
Vicki Johnson 414 North I Oskaloosa, Iowa 52577

DESCRIPTION	QTY	RATE	AMOUNT
801 South 6th: Demo house, including foundation. Includes permits, landfill fees, and all labor. Leaving sewer and water for future house and not filling in foundation hole.			4,000.00T
		Subtotal	4,000.00
		7% Tax	280.00
		Total	4,280.00

Proposal

Curt Smith
 Curt's Excavating
 641-660-3400
 P.O. Box 24
 Beacon, IA 52534

PROPOSAL SUBMITTED TO: <i>Vickie Johnson</i>	JOB NAME <i>Demo</i>	JOB #
ADDRESS <i>414 N I St.</i>	JOB LOCATION <i>801 S. 6th St</i>	
	DATE <i>4-12-15</i>	DATE OF PLANS
PHONE # <i>641-295-9148</i>	FAX #	ARCHITECT

We hereby submit specifications and estimates for:

*Demo house at 801 S. 6th St.
 haul to land fill & remove foundation.
 Disconnect water at stop box.*

total estimate = ~~\$~~ 5385⁰⁰

includes no fill.

We propose hereby to furnish material and labor – complete in accordance with the above specifications for the sum of:

\$ *5385⁰⁰*

Dollars

with payments to be made as follows: *due within 30 days of completion*

Any alteration or deviation from above specifications involving extra costs will be executed only upon written order, and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control.

Respectfully submitted

Curt's D. Smith

Note — this proposal may be withdrawn by us if not accepted within _____ days.

Acceptance of Proposal

The above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payments will be made as outlined above.

Signature _____

Date of Acceptance _____

Signature _____

C E R T I F I C A T E

State of Iowa)
) ss:
Mahaska County)

The Mahaska Title - Johnson Abstract Co. hereby certifies that the foregoing Abstract of Title consisting of entries numbered from 88 to 91 inclusive, is a full, true and correct abstract of everything in the public records of Mahaska County, Iowa, affecting the title to the following described real estate, to wit:

Lot No. 167, Block O, O'Neill's Addition to the City of Oskaloosa, Iowa.

(subject to applicable zoning restrictions)

From: **March 3, 1998 at 8:00 A.M.**

To: **March 20, 1998 at 8:00 A.M.**

ACKNOWLEDGEMENTS are in approved form unless otherwise shown.

UNIFORM COMMERCIAL CODE search has been made for filings under the U.C.C. subsequent to January 1, 1975.

PERSONAL LIENS SEARCHES made on the following:

Gary D. Holiday, Gary D. Holliday, Carla K. Holiday, Carla K. Holliday, Vicki L. Johnson, Victoria L. Wiemerslage

Dated at Oskaloosa, Iowa, April 20, 1998.

TITLE GUARANTY DIVISION
Member No. 8198

MAHASKA TITLE - JOHNSON ABSTRACT CO.

By Candace Gerard Stobe
Abstractor

Summary

Parcel ID 1119153005
Office Map 983
Property Address 801 South 6th
Oskaloosa
Sec/Twp/Rng 19-75-15
Brief Legal Description LOT 167 BLK O O'NEIL LS ADD
(Note: Not to be used on legal documents)
Document(s) REC: 275-313
Gross Acres 0.00
Exempt Acres N/A
Net Acres 0.00
CSR N/A
Class R - Residential
(Note: This is for tax purposes only. Not to be used for zoning.)
Tax District OSKALOOSA
School District OSKALOOSA SCH



If this property is being split, please contact the Assessor's Office at 641-673-5805 for property information.

Owner

Primary Owner
(Deed Holder)
Johnson, Vicki L
414 N I St
Oskaloosa, IA 52577-
Secondary Owner
Mailing Address

Land

Lot Dimensions Regular Lot: 50.00 x 122.00
Lot Area 0.14 Acres; 6,100 SF

Residential Dwellings

Residential Dwelling	
Occupancy	Single-Family / Owner Occupied
Style	Salvage
Architectural Style	N/A
Year Built	1895
Condition	Observed
Grade what's this?	N/A
Brick or Stone Veneer	
Total Gross Living Area	1,268 SF
Attic Type	None;
Basement Area Type	None
Basement Area	0
Basement Finished Area	
Plumbing	1 Full Bath;
Fireplaces	
Porches	1S Frame Enclosed (140 SF);
Decks	Wood Deck-Med (180 SF);
Additions	1 Story Frame (112 SF); 1 Story Frame (312 SF);
Garages	576 SF (24F W x 24F L) - Det Frame (Built 1982);

Sales

Date	Seller	Buyer	Recording	NUTC	Type	Multi Parcel	Amount
3/18/1998	HOLIDAY, GARY D/CARLA K	JOHNSON, VICKI L	275-313	Normal Arms-Length Transaction	Warranty Deed		\$36,000.00

+

Valuation

	2015	2014	2013	2012	2011
Classification	Residential	Residential	Residential	Residential	Residential
+ Land	\$7,500	\$7,500	\$7,500	\$7,500	\$7,000
+ Building	\$6,800	\$32,740	\$32,740	\$32,740	\$35,960
= Total Assessed Value	\$14,300	\$40,240	\$40,240	\$40,240	\$42,960

VALUES ARE NOT CERTIFIED UNTIL APRIL 1ST AND ARE SUBJECT TO BOARD OF REVIEW

Taxation

	2013 Pay 2014-2015	2012 Pay 2013-2014	2011 Pay 2012-2013
+ Taxable Land Value	\$4,080	\$3,961	\$3,553
+ Taxable Building Value	\$17,811	\$17,292	\$18,250
+ Taxable Dwelling Value	\$0	\$0	\$0
= Gross Taxable Value	\$21,891	\$21,253	\$21,803
- Military Exemption	(\$1,852)	(\$1,852)	(\$1,852)
= Net Taxable Value	\$20,039	\$19,401	\$19,951
x Levy Rate (per \$1000 of value)	35.90845	37.25362	38.36108
= Gross Taxes Due	\$719.57	\$722.76	\$765.34
- Ag Land Credit	\$0.00	\$0.00	\$0.00
- Disabled and Senior Citizens Credit	\$0.00	\$0.00	\$0.00
- Family Farm Credit	\$0.00	\$0.00	\$0.00
- Homestead Credit	(\$174.16)	(\$180.68)	(\$145.11)

	2013 Pay 2014-2015	2012 Pay 2013-2014	2011 Pay 2012-2013
- Business Property Credit	\$0.00	\$0.00	\$0.00
- Prepaid Tax	\$0.00	\$0.00	\$0.00
= Net Taxes Due	\$546.00	\$542.00	\$620.00

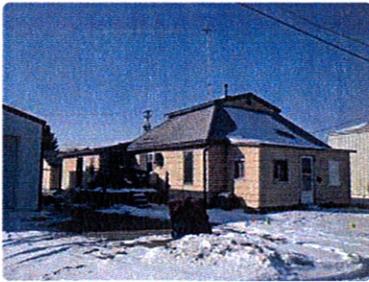
Pay Property Taxes

[Click here to pay property taxes for this parcel.](#)

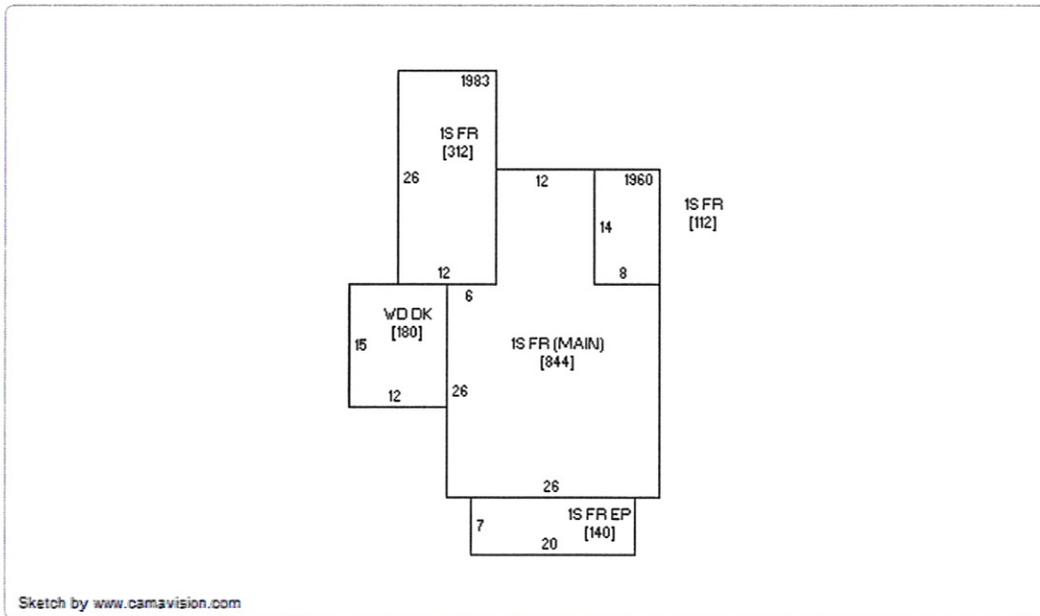
Tax History

Year	Due Date	Amount	Paid	Date Paid	Receipt
2013	March 2015	\$273	Yes	3/30/2015	13957
	September 2014	\$273	Yes	9/24/2014	
2012	March 2014	\$271	Yes	3/26/2014	13947
	September 2013	\$271	Yes	9/27/2013	
2011	March 2013	\$310	Yes	3/27/2013	13927
	September 2012	\$310	Yes	9/26/2012	

Photos

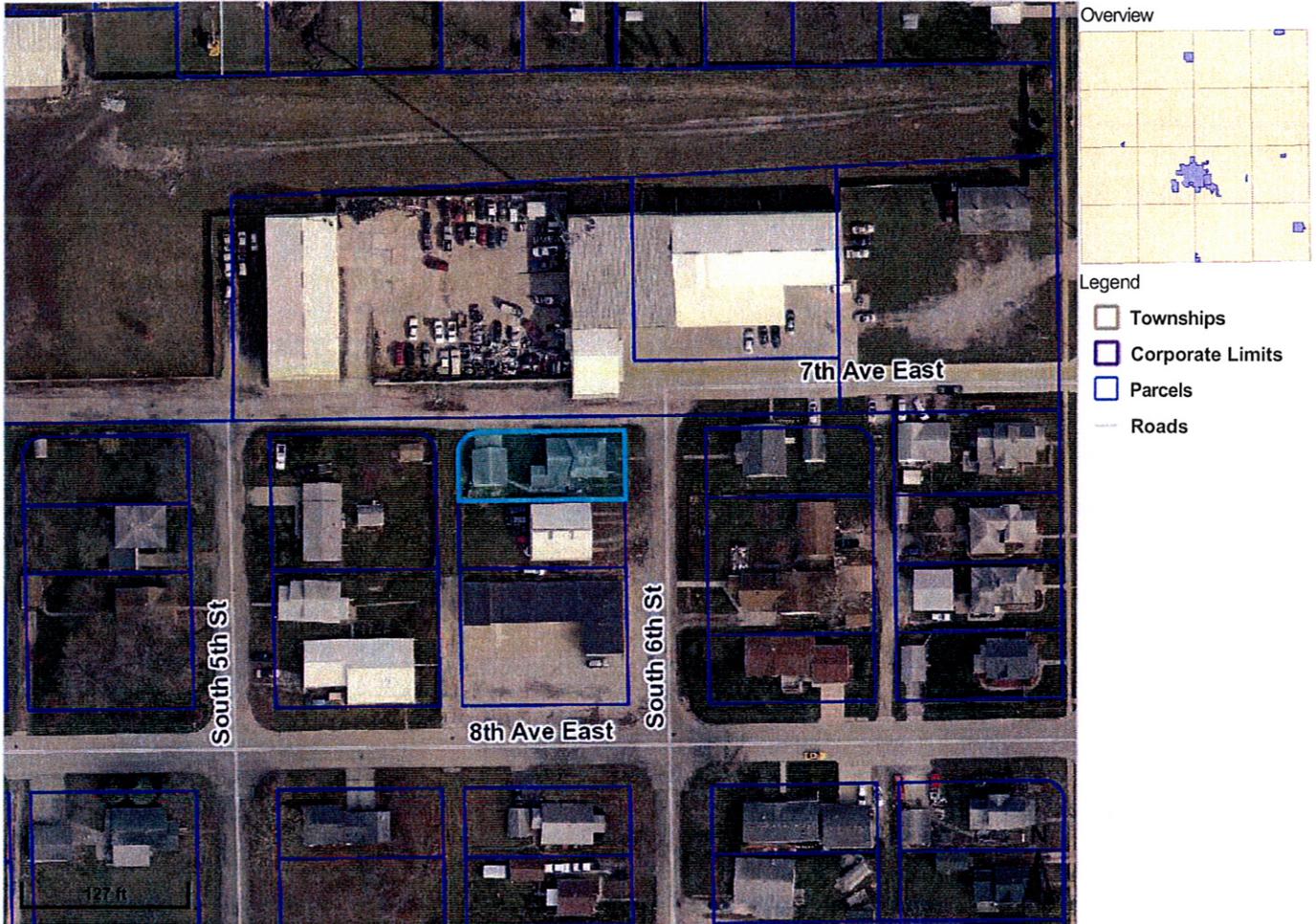


Sketches



Real Estate Changes

Date Created: 5/13/2015



Parcel ID	1119153005	Alternate ID	983	Owner Address	Johnson, Vicki L
Sec/Twp/Rng	19-75-15	Class	R		414 N I St
Property Address	801 SOUTH 6TH OSKALOOSA	Acreage	n/a		Oskaloosa, IA 52577-
District	OSKALOOSA				
Brief Tax Description	LOT 167 BLK O'NEIL LS ADD				

(Note: Not to be used on legal documents)

Last Data Upload: 5/12/2015 8:49:56 PM

↓ Tick marks zoom in and out.



<http://www.satelliteviews.net/my-house.htm>

5/13/2015

Existing Pictures 801 South 6th Street





OHTF Communication
Meeting Date: May 14, 2015
Requested By: City Clerk

Item Title: MISCELLANEOUS

Explanation:

- A. Approval of claims
 - 1. List of claims for March 2015
 - 2. List of claims for April 2015

- B. Accounting and Activity Reports
 - 1. Accounting Report – Housing Dept. February
 - 2. Accounting Report – Housing Dept. March
 - 3. OHTF Activity March 2015
 - 4. OHTF Activity April 2015

Budget Consideration:

Not applicable.

Attachments:

List of claims for March 2015
List of claims for April 2015
Accounting Report – Housing Dept. February
Accounting Report – Housing Dept. March
OHTF Activity March 2015
OHTF Activity April 2015



OHTF Communication
Meeting Date: May 14, 2015
Requested By: City Clerk

Item Title:

Approval of payment of claims for March 2015 and April 2015.

Explanation:

Lists of claims for March and April are included in your agenda packet. Staff recommends approval.

Budget Consideration:

Totals appear on the claims lists.

Attachments:

Claims lists.

City of Oskaloosa
Claims Register

Mar-15

Charles/Karen Converse, Cory/Jessica Courtney & Environmental E	Demolition II loan - 1006 S 9th St	4,000.00
Sally Wilke & Bank Iowa	First time homebuyer loan	3,500.00
March postage		1.44
March copies		18.22
	GRAND TOTALS	7,519.66
	FUND TOTALS	
	Fund 140 - Housing Funds	7,519.66
	***	7,519.66

Signature

Date

Signature

Date

City of Oskaloosa
Claims Register

Apr-15

Mahaska County Recorder
Rodney/Peggy West & Environmental Edge
April postage
April copies

1st quarter recording fees
Demolition loan - 416 s 3rd St

84.00
2,000.00
11.52
5.89

GRAND TOTALS

2,101.41

FUND TOTALS

Fund 140 - Housing Funds

2,101.41

2,101.41

Signature

Date

Signature

Date



OHTF Communication
Meeting Date: May 14, 2015
Requested By: City Clerk

Item Title:

Review of accounting reports for February 2015 and March 2015.

Explanation:

Accounting reports for February and March are included in your agenda packet for review.

Budget Consideration:

Not applicable.

Attachments:

Accounting reports
Activity reports

OSKALOOSA HOUSING TRUST FUND
February 28, 2015

HOUSING FUND		YTD	Fund Balance
<u>Beginning Balance</u>			\$218,575.08
<i>Revenue:</i>			
140503044300	Interest	\$337.70	
140503014531	Late Fees	\$30.00	
140503014570	Processing Fees	\$1,115.00	
140503024711	Loan Repayments	\$38,226.98	
140503024713	Loan Repayments (unrestricted)	\$8,929.31	
140503044830142	Transfer In	\$0.00	
	<i>Total Revenue</i>	\$48,638.99	
 <i>Expenses:</i>			
14050306405	Recording Fee Expense	\$301.00	
14050306413	Payments to Other Agencies	\$0.00	
14050306414	Printing and Publishing Expense	\$45.83	
14050306419	Technology Expense	\$1,500.00	
14050306490	Other Professional Services	\$14.00	
14050306495	Housing Loans/Assistance	\$49,225.57	
14050306497	Demo Loan	\$12,000.00	
14050306498	Refunds & Reimbursements	\$0.00	
14050306508	Postage	\$13.17	
14050306511	Copying	\$78.26	
14050306910001	Transfer Out	\$0.00	
	<i>Total Expenses</i>	\$63,177.83	
 <u>Ending Balance</u>			 \$204,036.24
**Loan Repayments (unrestricted) 6/30/11 balance		\$48,464.44	
**Loan Repayments (unrestricted) 6/30/12 balance		\$42,687.69	
**Loan Repayments (unrestricted) 6/30/13 balance		\$31,239.18	
**Loan Repayments (unrestricted) 6/30/14 balance		\$15,727.19	
Total		\$138,118.50	

HOUSING DONATED FUNDS		Program To Date		Fund Balance
<i>Revenue:</i>				
138503024705	Contributions 2007-08	\$84,125	\$ 84,125.00	
	Contributions 2009-10	\$68,350	\$ 68,700.00	
	Contributions 2010-11	\$68,350	\$ 68,250.00	
	<i>Total Revenue</i>		\$ 221,075.00	
 <i>Expenses:</i>				
13850306413	Payments to Other Agencies		\$ 1,000.00	
	First Time Home Buyer 2008	\$64,125	\$ 40,732.00	
	First Time Home Buyer 2009	\$48,350	\$ 48,100.00	
13850306495	Housing Loans/Assistance		\$ 36,502.26	
13850306497	Demo Loan 2008	\$20,000	\$ 20,000.00	
	Demo Loan 2009	\$20,000	\$ 20,000.00	
13850306910145	Transfer Out (2010 IFA Grant Match)		\$ 20,000.00	
	<i>Total Expenses</i>		\$ 186,334.26	
 <u>Ending Balance</u>				 \$ 34,740.74

OSKALOOSA HOUSING TRUST FUND
March 31, 2015

HOUSING FUND		YTD	Fund Balance
<u>Beginning Balance</u>			\$218,575.08
<i>Revenue:</i>			
140503044300	Interest	\$373.07	
140503014531	Late Fees	\$30.00	
140503014570	Processing Fees	\$1,218.00	
140503024711	Loan Repayments	\$43,904.63	
140503024713	Loan Repayments (unrestricted)	\$10,094.72	
140503044830142	Transfer In	\$0.00	
	<i>Total Revenue</i>	<hr/> \$55,620.42	
<i>Expenses:</i>			
14050306405	Recording Fee Expense	\$301.00	
14050306413	Payments to Other Agencies	\$0.00	
14050306414	Printing and Publishing Expense	\$45.83	
14050306419	Technology Expense	\$1,500.00	
14050306490	Other Professional Services	\$14.00	
14050306495	Housing Loans/Assistance	\$52,725.57	
14050306497	Demo Loan	\$16,000.00	
14050306498	Refunds & Reimbursements	\$0.00	
14050306508	Postage	\$14.61	
14050306511	Copying	\$96.48	
14050306910001	Transfer Out	\$0.00	
	<i>Total Expenses</i>	<hr/> \$70,697.49	
<u>Ending Balance</u>			\$203,498.01
**Loan Repayments (unrestricted) 6/30/11 balance		\$48,464.44	
**Loan Repayments (unrestricted) 6/30/12 balance		\$42,687.69	
**Loan Repayments (unrestricted) 6/30/13 balance		\$31,239.18	
**Loan Repayments (unrestricted) 6/30/14 balance		\$15,727.19	
Total		<hr/> \$138,118.50	

HOUSING DONATED FUNDS		Program To Date	Fund Balance
<i>Revenue:</i>			
138503024705	Contributions 2007-08	\$84,125	\$ 84,125.00
	Contributions 2009-10	\$68,350	\$ 68,700.00
	Contributions 2010-11	\$68,350	\$ 68,250.00
	<i>Total Revenue</i>	<hr/> \$ 221,075.00	
<i>Expenses:</i>			
13850306413	Payments to Other Agencies	\$	1,000.00
	First Time Home Buyer 2008	\$64,125	\$ 40,732.00
	First Time Home Buyer 2009	\$48,350	\$ 48,100.00
13850306495	Housing Loans/Assistance	\$	36,502.26
13850306497	Demo Loan 2008	\$20,000	\$ 20,000.00
	Demo Loan 2009	\$20,000	\$ 20,000.00
13850306910145	Transfer Out (2010 IFA Grant Match)	\$	20,000.00
	<i>Total Expenses</i>	<hr/> \$	186,334.26
<u>Ending Balance</u>			\$ 34,740.74

Oskaloosa Housing Trust-Monthly Activity

Feb-15

1st time Homebuyer payments for January 2, 2015 \$ 2,817.50

Restricted	\$ 2,194.07
Non-restricted	\$ 623.43

1st Time Homebuyer Loans final payments this month

<i>Name</i>	<i>Date completed</i>
J Newell	2/2/2015

1st Time Homebuyer Loans final payments next month

<i>Name</i>	<i>Date completed</i>
J Hunolt	3/2/2015
D McReynolds	3/2/2015

Subordination agreements

<i>Name</i>	<i>Program</i>	<i>Date sent</i>
H Rose	1st time homebuyer	2/23/2015

Collection proceedings on accounts--Received notice for Income Offset

<i>Name</i>	<i>Amount</i>	<i>Outstanding</i>
C Moore	\$ 570.04	\$570.04
S Higgins	\$ 672.00	\$3,710.13
Lanphier	\$ 742.68	\$742.68

Oskaloosa Housing Trust-Monthly Activity

Mar-15

1st time Homebuyer payments for March 2, 2015 \$ 2,773.60

Restricted	\$ 2,193.27
Non-restricted	\$ 580.33

1st Time Homebuyer Loan issued

<i>Name</i>	<i>Amount</i>	<i>Payments start</i>
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1st Time Homebuyer Loans final payments this month

<i>Name</i>	<i>Date completed</i>
J Hunolt	3/2/2015
D McReynolds	3/2/2015

1st Time Homebuyer Loans final payments next month

<i>Name</i>	<i>Date completed</i>
D Sarver	4/1/2015

1st Time Homebuyer Loans paid in full

<i>Name</i>	<i>Date paid</i>	<i>Payment</i>
E Sherman	3/25/2015	\$ 1,286.06

Other loans paid in full

<i>Name</i>	<i>Date paid</i>	<i>Payment</i>
Converse/Courtney	3/5/2015	\$ 2,000.00 Demo II loan

Demolition Loan approved

<i>Name</i>	<i>Date approved</i>	<i>Address of demolition</i>
Brian Edel	3/5/2015	412 North I St
Brian Edel	3/5/2015	203 South I St
Rodney West	3/5/2015	416 South 3rd St

Demolition loans issued

<i>Name</i>	<i>Amount</i>
Converse/Courtney	\$ 4,000.00

NSF/Closed Accounts on payments

<i>Name</i>	<i>Amount</i>	<i>Follow-up</i>
R Stevens	\$ 14.19	Rcvd notice of account closed Sent 1st letter 3-4-2015 No response; could not do April ACH

Collection proceedings on accounts--Received notice for Income Offset

<i>Name</i>	<i>Amount</i>	<i>Outstanding</i>
J Mateer	\$ 244.00	\$1,271.65

Income Offset payments received

<i>Name</i>	<i>Program</i>	<i>Rcvd</i>	<i>Outstanding</i>
C Moore	1st time HB	563.00	0.00



OHTF Communication
Meeting Date: May 14, 2015
Requested By: OHTF Committee

Item Title: CITIZENS TO BE HEARD

Explanation:

This item is reserved to receive comments from the community for concerns whether or not they are included in the current agenda.

Budget Consideration:

Not applicable.

Attachments:

None.